

Gifts of Stock should be handled in either of these two methods:

Certificate in Hand

If you, as the Donor, hold the stock certificate(s), you need to do the following:

- Endorse the certificate over to the Roman Catholic Bishop of Louisville, **St. Brigid Church—Louisville #062**
- Sign the Certificate
- Deliver signed certificate to the parish office.

If a Stockbroker is holding the certificate

You, as the Donor, need to do the following:

- Complete an Authorization of Stock Transfer Form (enclosed)
- Send a copy of the form to the stockbroker, the parish office and the Archdiocese of Louisville – Chief Financial Officer at P. O. Box 1073, Louisville, KY 40201.

Once the stock certificate has been transferred to the Archdiocese, the stock will be sold and the proceeds directed to the parish.

Stock is a non-cash contribution and will be listed in your (the Donor) records as a Stock Donation, # of shares, etc. You should consult with your tax advisor as to the deductible amount as we cannot set a value on the donation.